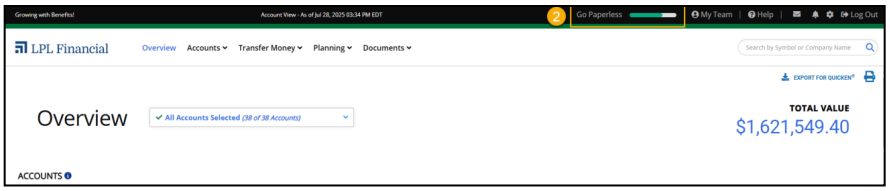
Going Paperless with Your Legacy Wealth Partners Investment Portfolios

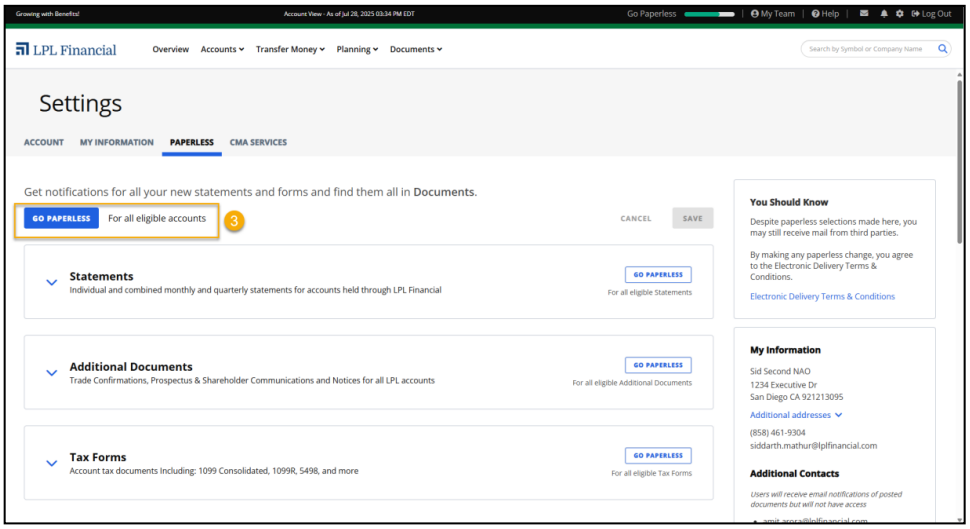
Step 1: Log in to your account at accountview.lpl.com.

Step 2: At the top of the page, click **Go Paperless**.



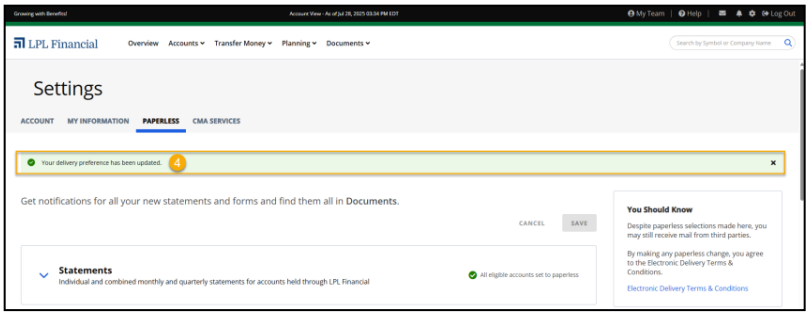
If you have difficulty updating your preferences, please contact your Legacy Wealth Partners Team at Support@YourLWP.com

Step 3: To go 100% paperless for all eligible documents, click **Go Paperless**. Once selected, click **Save**.

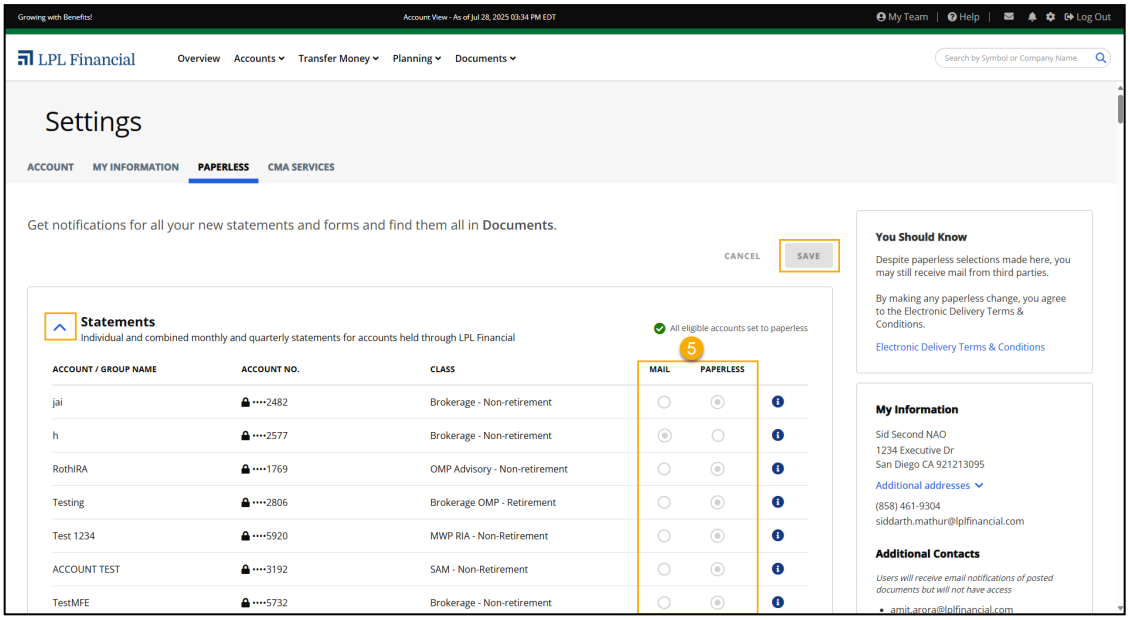


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Step 4: After your preferences are saved, you will see a confirmation message notifying you of your change to *Paperless* preferences.



Step 5: If you would like to receive some documents electronically and others by mail, you can absolutely do that. Expand the card for each document type, such as *Statements*, *Trade Confirmations*, *Tax Documents*, and more, to view your accounts. From there, choose either **Mail** or **Paperless** for each account based on what works best for you. Once you have made your selections, click **Save** to apply your preferences.



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