ACCOUNT VIEW
Powered by LPL Financial

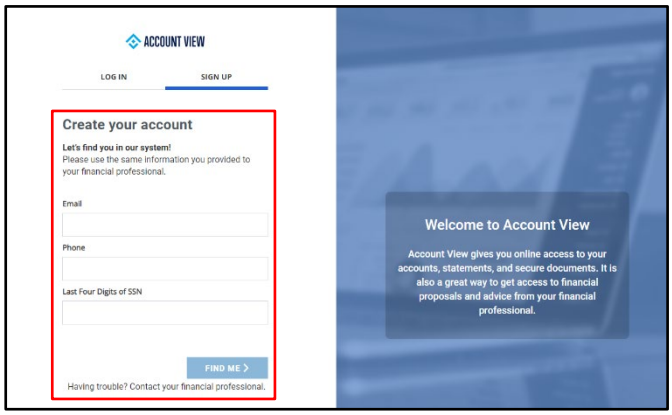
your legacy, our focus.™
LEGACY WEALTH PARTNERS
www.YourLegacyOurFocus.com

Enrolling in On-Line Access to Your Legacy Wealth Partners Investment Portfolios

Step 1: Go to accountview.lpl.com. Select **Sign Up**.

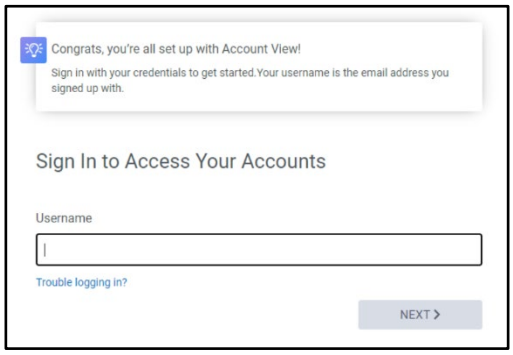
Step 2: Enter your *email, phone number, last four digits of SSN* that you provided to your financial professional.

Then complete the *reCAPTCHA*. All fields are required.



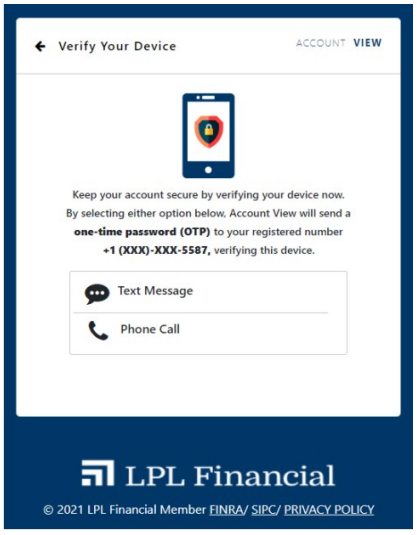
If you have difficulty creating your profile, please contact your financial professional.

Step 3: Click **Find Me** and continue.
Step 4: Review *Terms and Conditions* and click **Agree**.
Step 5: Create your new password and click **Confirm**.
Step 6: Log in with your new credentials.

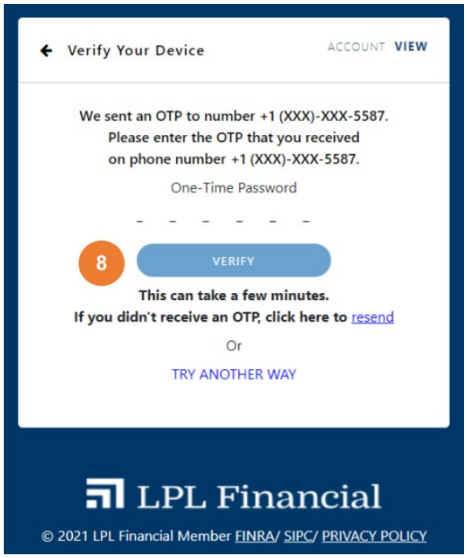


Forest Cove
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Step 7: Select your verification method using your device to receive the *one-time password (OTP)* sent to your registered phone number.



Step 8: Enter your code, then click **Verify**. Your Account View and homepage will appear



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